

# KOSTA BROWNE

Differentiation Appeal Founders Team History

# Differentiation & Appeal

# WHY KOSTA BROWNE

- Insanely Loyal Customers: Preeminent California Pinot Noir producer with exceptionally loyal customer, who wait 2—10 years to gain access to our highlycoveted wines
- Critical Acclaim: Highly regarded by wine connoisseurs with consistent 95++ ratings, including the Wine Spectator's Wine of the Year award in 2011
- Sense of Place: Meticulous estate vineyards and longstanding grower partners dedicated to stewardship, sustainability, and wines with a sense of place
- Quality at Every Turn: State-of-the-art winery in Sebastopol, laser-focused on quality winemaking practices from processing to fermentation, vessel to barrel
- Obsessed with Pinot Noir: North America's most successful ultra-luxury Pinot Noir brand joins the celebrated Duckhorn Portfolio

# Founders







DAN KOSTA

Founder

MICHAEL BROWNE

Founder

CHRIS COSTELLO

Founder

# Team KB



NEIL BERNARDI

JULIEN HOWSEPIAN

**REGINA SANZ** 

General Manager

Winemaker

Senior Estate Director

# History

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1998 First 24 cases of Pinot Noir were produced

2003-2008
Gained in notoriety
and top lists

2011 Awarded 2009 Wine Spectator Wine of the Year



1 Kosta Browne
Pinot Noir Sonoma Coast 2009
95 points / \$52
5,818 cases made
Sonoma County, California
Central to the story of Pinot Noir's steady issa in
California has been the improbable ascert of a
small Sonoma winery, started more than a
decade ago by two waters who pooled their tips
so they could make wine.

2009
Set goal to become global benchmark for CA Pinot Noir and Chardonnay

2013
 Moved to a new
 home in the Barlow
 and acquired Keefer
 Ranch



2012 Julien Howsepian joined production team



1997
 Dan and Michael
 met while working
 at a popular
 Sonoma restaurant



2001 Chris Costello joined as a third partner

# History

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2016
 Single Vineyard
 fermentation room
 completed



Twenty year celebration



2018
 Duckhorn Portfolio acquired KB.



2022 Twenty-Five year celebration



in the same of the

Acquired Cerise Vineyard, Anderson Valley Expanded into Sta. Rita Hills



Launched private tasting experience, The Gallery



◆ 2019 Julien Howsepian named head winemaker

# **About Our Winemaker**







Julien Howsepian has earned renown for creating elegant and intense wines prized for their thoughtful complexity, character, and soul. As Head Winemaker, he continues Kosta Browne's quarter-century legacy of crafting California's benchmark Chardonnays and Pinot Noirs.

# About Our Winemaker (cont'd)

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Extraordinary wines reflect the interconnectedness of many factors... Understanding how these elements work together is the essence of great wine." —J.H.

Building on the accomplishments of former Co-founders Dan Kosta and Michael Browne, Julien Howsepian leads Kosta Browne's winemaking, overseeing an acclaimed program that features almost 40 of California's greatest vineyards.

Raised in Northern California's Bay Area, Julien regularly traveled to France to visit family, including relatives in the wine industry. These early visits kindled Julien's appreciation for the culture of wine and led him to UC Davis, where he earned a degree in viticulture and enology.

Prior to joining Kosta Browne, Julien gained invaluable hands-on experience at several venerable California estates and in New Zealand's acclaimed Hawkes Bay region. "My dream has always been to make world-class wines," adds Julien. "As a winemaker, it is both humbling and a gift to work with such amazing vineyards. Each one has a fascinating story to tell. For twenty-five years, Kosta Browne has been dedicated to telling these stories. To build on this legacy is an honor and a privilege."

# BRAND ARCHITECTURE

Mission
Portfolio Overview
Taste Profile
Offer Calendar
Pricing

# Mission

Establish ourselves as winegrowers with reverence for distinct vineyards and an obsession for crafting wines with a sense of place. Become the global benchmark for California Pinot Noir and Chardonnay through innovation, relentless focus on our team, customers, and quality.



Portfolio	
Overview	

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Appellation Series	One-Sixteen Russian River Valley, Chardonnay Russian River Valley, Pinot Noir Sonoma Coast, Pinot Noir Sta. Rita Hills, Pinot Noir Santa Lucia Highlands, Pinot Noir Anderson Valley, Pinot Noir	375/750 ML 375/750 ML 375/750 ML 750 ML 750 ML 750 ML
Single Vineyard Grower Series	El Diablo, Russian River Valley, Chardonnay Keefer Ranch, Russian River Valley, Pinot Noir Giusti Ranch, Russian River Valley, Pinot Noir Gap's Crown Vineyard, Sonoma Coast, Pinot Noir Kanzler Vineyard, Sonoma Coast, Pinot Noir Thorn Ridge Ranch, Sonoma Coast, Pinot Noir Rosella's Vineyard, Santa Lucia Highlands, Pinot Noir Garys' Vineyard, Santa Lucia Highlands, Pinot Noir Pisoni Vineyard, Santa Lucia Highlands, Pinot Noir Mt. Carmel, Sta. Rita Hills, Pinot Noir Rita's Crown, Sta. Rita Hills, Pinot Noir 4-Barrel, California, Pinot Noir	750 ML 750 ML
Estate Series	Cerise Vineyard, Anderson Valley, Chardonnay  Cerise Vineyard, Anderson Valley, Pinot Noir  Bootlegger's Hill, Russian River Valley, Chardonnay  Bootlegger's Hill, Russian River Valley, Pinot Noir  Treehouse Vineyard, Russian River Valley, Pinot Noir	750 ML 750 ML 750 ML 750 ML 750 ML
Observations Series	Available exclusively in The Gallery at the winery in Sebastopol, CA (Offerings change each vintage)	

Note: bold wines available for distribution

Kosta Browne

# Taste Profile

# Series

Α

APPELLATION (CH)

A

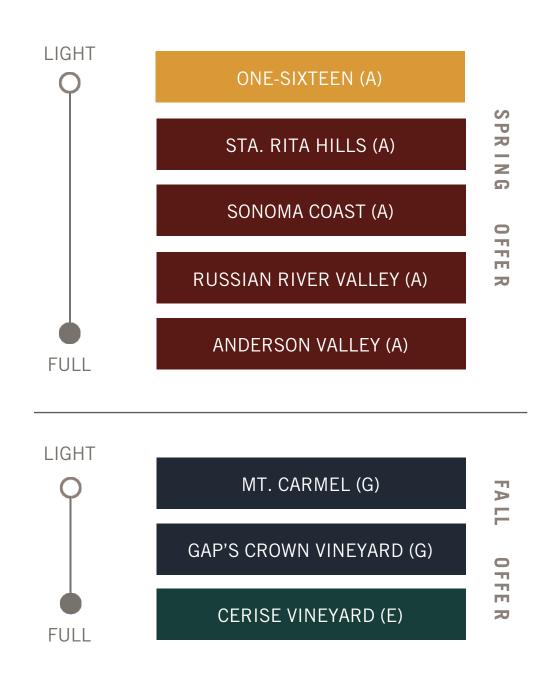
APPELLATION (PN)

G

GROWER (PN)

Ε

ESTATE (PN)



KOSTA BROWNE

# Wholesale Offering Calendar

# SPRING

### **January**

Wholesale Allocation & Goals Determined

### February/March\*

- Wholesale Allocation Opens/Letters Sent
  - 90 days to submit PO's

### March/April\*

- · Wholesale orders begin to ship/fulfill
  - · Invoiced at time of shipment

### April/May\*

- Wholesale follow-up communication to dormant/no response
- Wholesale Allocation ends
- Wholesale Wish Grant begins
  - Priority distributors offered additional inventory ("Wish")
  - Runs 15 days to submit PO's
- Wholesale Wish Grant closes and Allocation period ends.

# FALL

### June/July/August

- Distributer Performance Reviews
- Wholesale Fall Allocation & Goals Determined
- · Prep for Fall Allocation

### September

- Wholesale Allocation Opens/Letters Sent
  - 60 days to submit PO's
- Wholesale follow-up communication
- Wholesale orders begin to ship/fulfill

### **October**

- Wholesale Allocation ends
- Wholesale Wish Grant begins
  - Priority distributors offered additional inventory ("Wish")
  - Runs 15 days to submit PO's

### November/December

• Wholesale Wish Grant closes and Allocation period ends.

<sup>\*</sup>Exact dates TBD

# Pricing

WINE	BOTTLE	PK	SRP	SRP RANGE	WINE LIST	RELEASE SCHEDULE
One-Sixteen Chardonnay	750*	6	\$85	\$85 - \$95	\$150 - \$170	Spring
Sta. Rita Hills Pinot Noir	750	6	\$115	\$100 - \$125	\$170 - \$199	Spring
Sonoma Coast Pinot Noir	750*	6	\$115	\$100 - \$125	\$170 - \$199	Spring
Russian River Valley Pinot Noir	750*	6	\$115	\$100 - \$125	\$170 - \$199	Spring
Anderson Valley Pinot Noir	750	6	\$115	\$100 - \$125	\$170 - \$199	Spring
Mt. Carmel Pinot Noir	750	6	\$165	\$165 - \$190	\$275 - \$325	Fall
Gap's Crown Vineyard Pinot Noir	750	6	\$165	\$165 - \$190	\$275 - \$325	Fall
Cerise Vineyard Pinot Noir	750*	6	\$200	\$185 - \$215	\$300 - \$4349	Fall

# APPELLATION SERIES

One-Sixteen Chardonnay Sta. Rita Hills Pinot Noir Sonoma Coast Pinot Noir Russian River Valley Pinot Noir Anderson Valley Pinot Noir

# Portfolio

# APPELLATION SERIES

The Appellation blends are a result of our quest for the best Pinot Noir and Chardonnay grapes in California. Spanning from Anderson Valley, Russian River Valley, and the Sonoma Coast to Sta. Rita Hills, these wines are inspired by a desire to capture the essence of each growing region by blending individual vineyards and blocks that are most expressive of their AVA.

# 2021 ONE-SIXTEEN CHARDONNAY

## Winemaker Notes

The marine influence that follows the Russian River inland from the Pacific coast is a powerful attribute of this region. The fog helps keep nights cool and offers vines a break from daytime temperatures.

The noteworthy Chardonnay vineyards we work with are from the coolest parts of the Russian River Valley. Here, the fruit is allowed to mature gracefully on the vine, which we find offers us more intensely focused flavors and generous natural acidity.

# Vineyards

Winner's Circle, Zio Tony Ranch, Lone Oak, Heintz, Ritchie, Keefer Ranch, Bootlegger's Hill, El Diablo

## **Fermentation**

83% barrel, 17% foudre, 100% whole cluster

# Élevage

30% new French oak for 14 months, 4% new Austrian oak for 14 months, 20% wood cask for 9 months, prior to bottling 66% stainless steel for 6 months

Alcohol 13.5% pH 3.35 TA 6.3g/L



# 2021 STA. RITA HILLS PINOT NOIR

### Winemaker Notes

The Sta. Rita Hills is located on the Central Coast in Santa Barbara County. Though one of the smaller AVAs in California, it is celebrated worldwide as an acclaimed cool-climate growing region for Pinot Noir.

The purely East/West maritime mouth that funnels cooling coastal fog and wind to the vines make this area truly unique. As a result, Pinot Noir from this region characteristically has beautiful natural acidity balanced by complex structure and concentrated flavors.

# Vineyards

Mt. Carmel, Rita's Crown, Bentrock, Radian, John Sebastiano, Sanford & Benedict, Drum Canyon, Our Lady of Guadalupe, Peake Ranch

## Fermentation

89% stainless steel, 10% concrete, 5% whole cluster

# Élevage

48% new French oak for 15 months, 4% new Austrian oak for 15 months, 18% wood cask for 15 months

Alcohol 14.1% pH 3.48 TA 5.5g/L



# 2021 SONOMA COAST PINOT NOIR

### Winemaker Notes

The Sonoma Coast appellation overlaps with the Russian River Valley in many places and is similarly shaped by the ocean. Local geology can be complex, a direct result of being located on two tectonic plates.

We find ourselves drawn to vineyards that are particularly influenced by the Pacific Ocean and are fortunate to work with some spectacular sites. Together, they form a singular wine that is distinctively Sonoma Coast with enticing aromas of ripe blue fruit, layered acidity, and a powerful finish.

# Vineyards

Treehouse, Thorn Ridge, Gap's Crown, Marshall Ranch, Pratt, Balletto, Mardikian, Winner's Circle

# Fermentation

81% stainless steel, 11% wood, 8% concrete, 1% whole cluster

# Élevage

38% new French oak for 15 months, 1% new Austrian oak for 15 months, 11% wood cask for 15 months

Alcohol 14.1% pH 3.49 TA 5.7g/L



# 2021 RUSSIAN RIVER VALLEY PINOT NOIR

### Winemaker Notes

There are many differences between vineyards in this small appellation, but the majority of them share a common influence – the cooling effect that follows the Russian River inland from the Pacific coast.

We have been fortunate to work with vineyards that span a diverse and varied view into a region that many would call the heartland of California Pinot Noir. No matter the vintage, there are often fresh red fruit characteristics, a recognizably full mouthfeel and lively texture to the wines from the area - a common thread to the components of this blend.

# Vineyards

Bootlegger's Hill, Giusti Ranch, Keefer Ranch, Winner's Circle, Zio Tony Ranch, Moonshine Ranch, Jenkins, Sundawg Ridge

# Fermentation

77% stainless steel, 13% wood, 10% concrete, 2% whole cluster

# Élevage

34% new French oak for 15 months, 14% wood cask for 15 months

Alcohol 14.1% pH 3.45 TA 5.8g/L



# 2021 ANDERSON VALLEY PINOT NOIR

### Winemaker Notes

Sixty-five miles north of our winery in Sebastopol, CA, is the critically acclaimed AVA of Anderson Valley, located in Mendocino County. Lying 10-15 miles from the Pacific Ocean, the region is prone to wide diurnal temperature variation, which enables the grapes to ripen with great balance.

To capture the rustic beauty of this region and retain freshness, the wine was fermented predominantly in stainless steel, further creating a striking Pinot Noir. Intense aromas of black cherry, cranberry, and blueberry are enhanced by the expansively layered palate and uplifting acidity. A signature Kosta Browne Pinot Noir

# Vineyards

Cerise, Gowan Creek

## Fermentation

67% stainless steel, 18% concrete, 15% wood

# Élevage

38% new French oak for 13 months, 34% wood cask for 13 months

Alcohol 13.5% pH 3.69 TA 5.42g/L



# SINGLE VINEYARD SERIES (GROWER & ESTATE)

Mt. Carmel Pinot Noir Gap's Crown Vineyard Pinot Noir Cerise Vineyard Pinot Noir

# Portfolio

# SINGLE VINEYARD SERIES (GROWER & ESTATE)

From the renowned Gap's Crown Vineyard on the Sonoma Coast to Cerise Vineyard in Anderson Valley and the windswept vines of Mt. Carmel in Sta. Rita Hills, we have come to develop a deep understanding of the soils, aspects, and microclimates of each of our Single Vineyard Grower Series designates. These limited production wines showcase Pinot Noir in a truly special way, allowing the character of each site and their unique sense of place to shine.

# Vineyard Profile

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# Single Vineyard Series (Grower & Estate)

### MT. CARMEL



### About

Planted in 1989, on steep and rugged land surrounding an abandoned Carmelite monastery, Mt. Carmel was one of the first vineyards planted in the Sta. Rita Hills appellation. Primarily dry-farmed, Mt. Carmel is extremely cool and windy. This, combined with exceptional Botella clay and Diatomaceous earth soils, produces a wine that is as intricate and dynamic as it is alluring.

### **Technical Details**

SERIES: Single Vineyard Grower Series APPELLATION: Sta. Rita Hills CLONES: 2A, 5A, Pommard, Swan, 828

ORIENTATION: North/East

TRELLISING: VSP

SOIL: Botella clay, Diatomaceous earth,

sandy loam

ACREAGE: 24 acres planted to Pinot

Noir and Chardonnay

### GAP'S CROWN VINEYARD



### About

Located in the Petaluma Gap off of the Sonoma Coast, Kosta Browne has been fortunate to work with Gap's Crown Vineyard since 2006. Steep hillsides and a variety of clones add diversity while carefully planted aspects encourage even sunlight exposure during the final stages of ripening. It was also a contributing vineyard to our 2009 vintage—named Wine Spectator's #1 Wine of the Year in 2011.

### Technical Details

SERIES: Single Vineyard Grower Series

APPELLATION: Sonoma Coast,

Petaluma Gap

CLONES: Swan, 667, 115, 828, 114

ORIENTATION: North/South

TRELLISING: VSP SOIL: Loam and clay

ACREAGE: 144 acres planted; only the

best 37 acres go to Kosta Browne

### CERISE VINEYARD



### About

Over the past quarter-century, the Anderson Valley has emerged as the source for some of California's most distinctive wines and Cerise as one of the valley's most preeminent vineyards. Its steep, unforgiving terrain results in thought-provoking wines that combine an untamable spirit with arresting energy and opulence. Pinot Noir blocks sit on the eastern side of the valley, facing west, 16 miles from the coast. There is not a single block on flat ground. In 2016 Kosta Browne jumped at the opportunity to purchase this incredible site.

### Technical Details

SERIES: Estate Series

APPELLATION: Anderson Valley

CLONES: 115, Pommard

ORIENTATION: Northeast/Southwest

TRELLISING: VSP

SOIL: Bearwallow Complex ACREAGE: 386 acres



# Single Vineyard Series (Grower & Estate)

2020 MT. CARMEL PINOT NOIR

## Winemaker Notes

Planted in 1989, on steep and rugged land surrounding an abandoned Carmelite monastery, Mt. Carmel was one of the first vineyards planted in the Sta. Rita Hills appellation. Primarily dry-farmed, Mt. Carmel is extremely cool and windy.

This, combined with exceptional Botella clay and Diatomaceous earth soils, produces a wine that is as intricate and dynamic as it is alluring. With expressive and complex fruit, earthy aromatics, and profound bramble notes, it is positively vibrant. The harmonious palate highlights the grand energy and depth, embodying the character of Sta. Rita Hills. This wine is unapologetically delicious.

## Fermentation

76% concrete, 24% wood, 19% whole cluster

# Élevage

45% new French oak for 18 months, 8% new Austrian oak for 16 months, prior to bottling 100% in stainless steel tank for 1 month

Alcohol 13.5% pH 3.5 TA 5.96g/L



# Single Vineyard Series (Grower & Estate)

# 2020 GAP'S CROWN VINEYARD PINOT NOIR

### Winemaker Notes

Gap's Crown Vineyard is considered by many to be one of the best representations of what the Petaluma Gap AVA, the southern component of Sonoma Coast, is all about. Since we began working with this site in 2006, its meteoric rise into the pantheon of great Pinot Noir vineyards has been extraordinary.

Sweeping vineyards with dramatic elevation changes and clonal variety define this celebrated site. Each year, this wine appeals to Burgundy fanatics and California Pinot lovers alike. Made from five clones and fermented in an array of stainless steel, concrete, and wood vessels, the Gap's Crown Vineyard Pinot is as exuberant as it is irresistible, revealing layers of sun-kissed blackberry, cedar, and spices.

## Fermentation

71% stainless steel, 22% wood, 7% concrete, 2% whole cluster

# Élevage

48% new French oak for 15 months, 2% new Austrian oak for 15 months, prior to bottling 100% aged in stainless steel for 1 month

Alcohol 13.5% pH 3.53 TA 5.87g/L



# Single Vineyard Series (Grower & Estate)

# 2019 CERISE VINEYARD PINOT NOIR

### Winemaker Notes

Over the past quarter-century, the Anderson Valley has emerged as the source for some of California's most distinctive wines and Cerise as one of the valley's most preeminent vineyards.

Rising from 587 to 1,620 feet, its steep, unforgiving terrain results in thought-provoking wines that combine an untamable spirit with arresting energy and opulence. Pinot Noir blocks sit on the eastern side of the valley, facing west, 16 miles from the coast. There is not a single block on flat ground. Exploding with black cherry, baking spice, and black currants, this wine's depth and smooth structure are exquisite.

### Fermentation

100% stainless steel

# Élevage

55% new French oak for 16 months, prior to bottling 35% wood cask for 6 months

Alcohol 14.2% pH 3.76 TA 5.7g/L



# **RESOURCES**

Naming Standards Market Support FAQs

# Naming Standards Guidelines

# **Kosta Browne Approved - Spring Releases**

- 2021 Kosta Browne One-Sixteen Russian River Chardonnay
- 2021 Kosta Browne Sta, Rita Hills Pinot Noir
- 2021 Kosta Browne Russian River Valley Pinot Noir
- 2021 Kosta Browne Sonoma Coast Pinot Noir

# Examples of *Incorrect Listings*

- 2021 Kosta Browne Sta. Rita Hills Pinot Noir by Duckhorn
- 2021 KB Russian River Valley Pinot Noir

# Market Support & Brand Activations

# FOCUS ON MEMBER ENGAGEMENT & BRAND HALO

# Marquis Events & Partnerships

• Chef Series: Winemaker Julien Howsepian partners his craft with Michelin-Star chefs

# **Major Market Activations**

• Pebble Beach, Aspen, Nantucket, TexSomm, LA Food & Wine, NY Wine Experience, Miami South Beach



# Key Messaging & FAQs

Founded in 1997, Kosta Browne is recognized as one of the wine industry's great success stories, making some of the New World's most sought-after Pinot Noirs and Chardonnays, through our storied allocation model.

Located in Sebastopol, Sonoma County, Kosta Browne makes appellation and single-vineyard Pinot Noirs and Chardonnays from the most coveted cool-climate vineyards across the Russian River Valley, Sonoma Coast, Anderson Valley, Sta. Rita Hills and Santa Lucia Highlands appellations.

Through our commitment to quality, stewardship of the land, and member relationships, Kosta Browne has reshaped the landscape of luxury Pinot Noir, with inspiring wines that transcend their origins and represent California on a global stage.

# Questions?



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